



PERSONA CIENCIA EMPRESA
UNIVERSITAT RAMON LLULL

SCHOOL OF
MANAGEMENT



MASTER IN WEALTH AND FINANCIAL MANAGEMENT

between

IQS School of Management – Universitat Ramon LLull

Via Augusta 390, 08017 Barcelona, Spain

And

FU JEN Catholic University

No. 510, Zhongzheng Rd., Xinzhuang Dist.

New Taipei City 24205, Taiwan

IQS School of Management – Universitat Ramon Llull (herein referred to as IQS SM) and, Fu Jen Catholic University (herein referred to as Fu Jen) agree to the following terms.

Terms:

I. Purpose

The purpose of this agreement is to establish the possibility for FU JEN students to complete the official Master in Wealth and Financial Management at IQS SM (University Ramon Llull).

According to this agreement, a maximum of **4** FU JEN students can apply to spend:

One year at the IQS SM to take 60 ECTS during the entire academic year. Upon completion of all credits, FU JEN students will earn the official diploma Master in Wealth and Financial Management. (See the program courses in the appendix 1).

II. Selection of Students

FU JEN will screen applications from its student body.

The Master is aimed mainly at university graduates of the Administration and Business Management, Economics Finance and Accounting Fields. Applicants that come from a different Social Sciences fields or with a different academic background, such as Engineering, will be asked to enrol to a finance complementary training course.

FU JEN will send to IQS SM the completed applications for their students by the official closing dates in each academic year (March 31st)

FU JEN students will provide a minimum Spanish level of B1/B2 as the Master in Wealth and Financial Management is taught in Spanish.

IQS SM has the right to make final judgement on the admissibility of each student nominated.

IQS SM also retains the right to assess the previous academic background, before admitting that student to the official master program.

III. Registration, Academic Programs and Course Enrolment

- A. For IQS SM, the ACADEMIC YEAR for Master programs starts first week of October and ends in June.
- B. FU JEN will provide to IQS SM with a list of students and completed applications by the nominated application deadline (March 31st for the next academic year).
- C. The period of study for each student will be two consecutive semesters (Fall and Spring Term). Other cases will be considered as exceptional cases and will be managed individually by FU JEN and IQS SM.
- D. All courses at the IQS SM will be taught in Spanish.**
- E. FU JEN students shall be registered as full-time students at IQS SM and shall be fully integrated at the IQS SM.
- F. FU JEN students must complete the same academic workload and fulfil the same academic requirements for assessment as IQS SM master degree program students. Any variation from the normal full-time load must be approved by both IQS SM and FU JEN.
- G. All FU JEN students must abide by the rules and regulations of IQS SM.
- H. FU JEN will send the following required documentation for each student:

- a. Original academic Bachelor certification
 - b. Bachelor transcripts of academic record (listing the course units completed) with GPA (Grade Point Average).
 - c. Photocopy of valid passport or ID card.
 - d. Passport photo.
 - e. Document certifying B1/B2 Spanish level (if applies).
 - f. FU JEN Certificate that accredits that the student can enrol in a Master's Degree in the country where he/she has obtained the Bachelor's degree.
- I. IQS SM will send the official transcripts of 1st semester, including Dean's signature and stamp.
 - J. IQS SM will send the official transcripts to FU JEN at the end of each academic year.
 - K. The FU JEN students may complete the internship through FU JEN and those 6 ECTS will be recognized by IQS SM (Universitat Ramon Llull) once IQS SM receives the evidence through the official transcript from FU JEN. Alternatively, FU JEN students can apply through IQS SM in order to do the internship through IQS. The internship is mandatory with economic compensation. It represents 6 ECTS. The final decision is made by companies.
 - L. All FU JEN students will complete the final master thesis at the end of the master program. The final thesis may be supervised by one faculty PhD from IQS SM and it could be codirected by one faculty PhD from FU JEN. The final thesis will accomplish the regulations from IQS SM.
 - M. At the end of the academic term, upon completion of the 60 ECTS, FU JEN students will complete the application requirement to obtain the official diploma issued by the University Ramon Llull and the Ministry of Education of Spain.

IV. Tuition Fees and Economic Conditions

- According to this agreement, FU JEN students will pay to IQS SM the tuition fees corresponding to 60 ECTS.
- The tuition fee (2019-20) of each ECTS is 199 €. Those tuition fees are the ones that apply for the 2019-20 academic year. The total amount corresponding to the 60 ECTS is 11,940€.
- The payment could be split in two parts. The first 50% before starting the master program (it includes the reservation seat amount) and the second 50% before starting the second semester.
- The total amount will be paid by FU JEN students according to the following calendar:
 - 2,000 € by May 31st 2020 to complete the reservation seat.
 - 3,500 € by September 30th 2020
 - 3,940 € by January 31st 2021
- IQS SM tuition fees are reviewed annually.

- At the end of the program at IQS SM, and after completion of the 60 ECTS, FU JEN students must apply through IQS SM to earn the official diploma which is issued by the Ministry of Education. FU JEN students will pay the official administrative fees.
- After the completion of the total payment by FU JEN students on January, IQS will discount 2,500€ to the student to cover room and board or any travel spences; as part of a fee discount (already discounted in their last payment). The total amount that the student will pay is 9,440 € instead of 11,940€.

V. Responsibilities of Students

Students participating in the Master in Wealth and Financial Management program will be responsible for:

- A. Full costs of travel to and from IQS SM (Barcelona, Spain);
- B. Costs of books and stationery;
- C. Travel documents and visas;
- D. All living, subsistence and accommodation expenses in Barcelona (Spain);
- E. Costs of health insurance in Barcelona (Spain)

VI. Responsibilities of HOST Institution

IQS SM will provide to FU JEN students with:

- A. An orientation program.
- B. Assistance and documents to apply to the Visa Student.
- C. Assistance with finding suitable accommodation within reasonable distance of the campus.
- D. An original Academic Transcript of results, which will be forwarded, on the student's behalf, directly to FU JEN upon completion of the program.
- E. IQS SM will provide the necessary student support services and academic counselling for all FU JEN students.
- F. IQS is responsible to offer the opportunity to take a Basic Spanish Language Course during the Master Program.
- G. IQS is responsible to organize: professional visits, special guest speakers, graduation ceremony and other activities.

VII. Terms of Agreement and Amendment

This agreement shall remain in force for a period of **Five (5)** years from the signature of this agreement with the understanding that it may be revised, terminated or suspended by either party giving six months written notice to the other party.

VIII. General

IQS SM and FU JEN shall undertake all those measures that are seen as reasonable to give maximum effect to this Master program agreement. Such actions will include the provision of academic handbooks, newsletters and promotional material.

It is expected that FU JEN will actively promote and publicise the program on its campus.

IQS SM will publicise the partnership with FU JEN.

IX. Signatures

This agreement constitutes the entire agreement between the parties. There are no understandings, agreements or representations, oral or written, not specified herein, regarding this agreement. No amendments, consents or waivers of terms of this agreement shall bind either party unless in writing and signed by all parties. Any such amendment, consent or waiver shall be effective only in the specific instance and for the specific purpose stated. IQS and FU JEN, by the signatures of their authorised representatives below, acknowledge having read and understood the agreement and agree to be bound by its terms and conditions.

Dr .Pedro Regull
Managing Director
For IQS SM – Universitat Ramon Llull
Date:

Dr. Miguel Angel Gonzalez
Chair of Spanish Department
For Fu Jen Catholic University
Date:

Dr. Carlos Moslares
Dean IQS SM
For IQS SM – Universitat Ramon Llull
Date:

Dr. Kate Chiwen Liu
Dean of College of Foreign Languages
For Fu Jen Catholic University
Date:

APPENDIX 1

Master in Wealth and Financial Management

Program Coordination

The program coordinators for each Institution to ensure that this agreement proceeds according to plan are the following:

IQS SM: Dr .Gonzalo Rodríguez

FU JEN: Dr. Miguel Angel Gonzalez (Spanish Department)

Program Content

The students of Master in Wealth and Financial Management complete 60 ECTS in one academic year and is entirely taught in Spanish. The distribution of the courses is the following:

| Master in Wealth and Financial Management 1st semester | ECTS |
|--|-------------|
| Gestión Financiera en la Empresa | 3 |
| Matemáticas de las Operaciones Financieras | 3 |
| Finanzas Empresariales Internacionales | 3 |
| Productos de Renta Fija | 3 |
| Teoría y Gestión de Carteras | 3 |
| Mercados y Política Monetaria | 3 |
| Métodos Cuantitativos y Previsiones | 3 |
| TOTAL | 21 |
| Master in Wealth and Financial Management 2nd semester | ECTS |
| Análisis de Estados Financieros | 3 |
| Productos de Renta Variables | 3 |
| Instrumentos Derivados | 3 |
| Seguros, Fondos, y Sociedades de Inversión | 3 |
| Marco Legal y Ética de las Finanzas | 3 |
| Gestión de Carteras y Planificación Financiera | 4 |
| Planificación Fiscal y Sucesoria del Patrimonio | 4 |
| Productos Financieros Avanzados | 4 |
| TOTAL | 27 |
| ECTS | |
| Prácticas | 6 |
| Trabajo Final de Máster | 6 |
| TOTAL | 12 |